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This application is your first step. Please fill this application out completely. Make sure you don't skip any questions or leave out any information. This is not a contract so there is no obligation for either of us. All information will be held in strictest confidence.

Please download this form and email to [tonyb@cheesesteakshop.com](mailto:tonyb@cheesesteakshop.com)

## YOUR PERSONAL INFORMATION

Name: \_\_\_\_\_ Social Security Number: \_\_\_\_\_  
Last First Middle Initial

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Daytime Phone Number: \_\_\_\_\_ Evening Phone Number: \_\_\_\_\_

Birthplace: \_\_\_\_\_ Birth date / /

US Citizen? ☐ Yes ☐ No

Spouse's Name: \_\_\_\_\_ Social Security Number: \_\_\_\_\_

Any Children? ☐ Yes ☐ No

Names and Ages: \_\_\_\_\_

Last year attended school: \_\_\_\_\_ Name of School: \_\_\_\_\_ Degree: \_\_\_\_\_

Are you involved in any civic, social, scholastic or fraternal organizations? Please tell us about them.

What hobbies or activities do you enjoy in your spare time?

**ONE The Cheese Steak Shop, LLC.**

2300 Contra Costa Blvd., Ste 510

Pleasant Hill, CA 94523

Office: 510.724.7100

[www.cheesesteakshop.com](http://www.cheesesteakshop.com)

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## YOUR PERSONAL REFERENCES

Please list the name, relationship and daytime phone numbers of three personal references you have known for at least five years.

1. Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_  
2. Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_  
3. Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

## YOUR BUSINESS INFORMATION

### 1. Your Most Recent Employer

Dates Employed: \_\_\_\_\_ / \_\_\_\_\_  
From To

Company Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Final Job Title: \_\_\_\_\_ Final Annual Compensation: \_\_\_\_\_

Name of Immediate Supervisor: \_\_\_\_\_ May We Contact Them? ☐ Yes ☐ No

Your Responsibilities: \_\_\_\_\_

### 2. Your Previous Employer (Most Recent)

Dates Employed: \_\_\_\_\_ / \_\_\_\_\_  
From To

Company Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Final Job Title: \_\_\_\_\_ Final Annual Compensation: \_\_\_\_\_

Name of Immediate Supervisor: \_\_\_\_\_ May We Contact Them? ☐ Yes ☐ No

Your Responsibilities: \_\_\_\_\_

Have you owned any other businesses not listed? ☐ Yes ☐ No

If yes, please tell us about them

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Have you had any previous restaurant experience? ☐ Yes ☐ No

If yes, please tell us about it

Any other current business interests?

Have you ever been convicted of a crime, other than a traffic violation, or have been refused bond or been involved in any legal action? ☐ Yes ☐ No If yes, please provide circumstances

## YOUR BUSINESS REFERENCES

Please list the name and daytime phone numbers of three business references you have known for the past five years.

1. Name:\_\_\_\_\_ Phone Number:\_\_\_\_\_

2. Name:\_\_\_\_\_ Phone Number:\_\_\_\_\_

3. Name:\_\_\_\_\_ Phone Number:\_\_\_\_\_

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## YOU AND THE CHEESE STEAK SHOP

How did you learn about The Cheese Steak Shop?

Why do you want to be a franchise owner of a Cheese Steak Shop restaurant?

Will you operate and manage your Cheese Steak Shop restaurant on a full time basis? ☐ Yes ☐ No

If no, please explain:

If your application is approved, when would you like to open your Cheese Steak Shop?      /      /

Are you willing to spend as much as four weeks attending our training class? ☐ Yes ☐ No

Where would you like your Cheese Steak Shop restaurant located? (Please list locations in order of preference)

1.Location:\_\_\_\_\_

2.Location:\_\_\_\_\_

3.Location:\_\_\_\_\_

How much capital are you prepared to invest in a Cheese Steak Shop restaurant? \_\_\_\_\_

How will you finance the remainder? \_\_\_\_\_

Name your financing sources and terms \_\_\_\_\_

\_\_\_\_\_

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## YOUR FINANCIAL INFORMATION

Statement of financial Condition as of:     /     /

### ASSETS CASH

Bank Name(s)

\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_

Stocks, Bonds, Securities (itemize)

\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_

Real Estate (owned)

\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_

Other Notes Receivable

\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_

Automobiles

\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_

Other Personal Property

\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_

Life Insurance (cash value)

\_\_\_\_\_ \$ \_\_\_\_\_

Other Assets (itemize)

\_\_\_\_\_ \$ \_\_\_\_\_

**TOTAL ASSETS**

\$ \_\_\_\_\_

### LIABILITIES NOTES PAYABLE

Bank Name(s)

\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_

Institution(s)

\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_

Others

\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_

Real Estate Mortgages Payable

\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_

Accounts and Bills Due

\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_

Unpaid Taxes

\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_

Other Debts (itemize)

\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_

Life Insurance Loans

\_\_\_\_\_ \$ \_\_\_\_\_

**TOTAL LIABILITIES**

\$ \_\_\_\_\_

|                        |                 |
|------------------------|-----------------|
| Total Liabilities      | \$ _____        |
| Less Assets            | \$ _____        |
| <b>Total Net Worth</b> | <b>\$ _____</b> |

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### YOUR ANNUAL INCOME

Salary \$ \_\_\_\_\_

Spouse's Salary \$ \_\_\_\_\_

Bonuses & Commissions \$ \_\_\_\_\_

Interest & Dividends \$ \_\_\_\_\_

Mortgage/Rent Payments \$ \_\_\_\_\_

Utility Payments \$ \_\_\_\_\_

Taxes \$ \_\_\_\_\_

Insurance Payments \$ \_\_\_\_\_

Other Income (itemize) \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

**TOTAL INCOME** \$ \_\_\_\_\_

### YOUR ANNUAL EXPENDITURES

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

**TOTAL EXPENDITURES** \$ \_\_\_\_\_

### YOUR AUTHORIZATION

I understand that any information that I have received from “**One Cheese Steak Franchising, LLC**” is being made available to me as a result of this application. It shall be held in the strictest confidence. My signature below authorizes any bank, S&L, insurance company or other financial institution to release to “**One Cheese Steak Franchising, LLC.**” any and all information concerning my accounts, including deposits withdrawals or other financial transactions. I further authorize the release of any information regarding my character, credit standing or past employment. This authorization shall be valid for information up to the date hereof and for ninety days.

Signature: \_\_\_\_\_

Date:     /     /

**Email this form to [tonyb@cheesesteakshop.com](mailto:tonyb@cheesesteakshop.com)**

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